Statement of Completion
Estate Planning

Second and third-year students may develop expertise in estate planning and earn a Statement of Completion by satisfying the following requirements:

1. Course requirements: Students must successfully complete all of the following courses:

- Trusts and Estates I
- Estate and Gift Tax
- Federal Income Tax I
- Estate Planning

In addition, students must successfully complete a total of three courses selected from the following list:

- Accounting for Lawyers
- Business Planning
- Elder Law
- Family Law
- Federal Income Tax II
- Nonprofit Organizations
- Tax Policy

2. Writing requirement: Students must complete an academic research paper of high professional quality concerning the law of trusts and estates or estate planning. This requirement may be fulfilled in conjunction with a course or seminar or through one of the law school's journals or legal writing offerings. The paper must be equivalent in depth and quality to a paper that will satisfy the law school's Writing Requirement and will normally satisfy that requirement as well. Advance approval of the topic is required.

3. Members of the Estate Planning Certification Committee: Susan Gary, Nancy Shurtz, Caroline Forell and Leslie Harris.